WealthTec® Suite System Requirements

WealthTec Suite is designed for the experienced professional with considerable subject matter expertise in a variety of financial, tax and estate planning areas. Each component of the suite focuses on one or more aspects of wealth management for the mass affluent, high-net worth and ultrahigh-net worth individuals. If you have any questions about how **WealthTec Suite** can assist you in your wealth advisory practice, please do not hesitate to contact **WealthTec**.

System Requirements

Before attempting to install and operate this software, please review the following minimum system requirements to ensure that your hardware and software configurations are compatible with **WealthTec Suite** and robust enough to provide satisfactory performance:

- Installation on the local hard drive
- 32-bit or 64-bit Windows® 7 or higher
- 32-bit or 64-bit Microsoft Office® 2013 or later
- 4GB RAM (tactical planners)/12GB RAM (strategic planners) and a robust processor

If you have any questions or problems regarding these requirements, please consult your IT department.